

**Example**

two-pole Butterworth w/ transfer Fxn:

$$H(s) = \frac{\omega_c^2}{s^2 + \sqrt{2}\omega_c s + \omega_c^2} ; \text{ with } \omega_c = 2 \text{ rad/s}$$

$$T = 0.2$$

$\rightarrow$  If  $\omega_c = 2 \text{ rad/s}$

$$\therefore \omega_p = 2.027 \text{ rad/s}$$

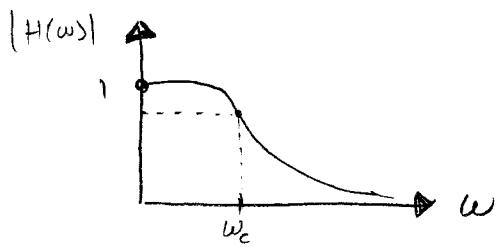
$$H_d(z) = \frac{0.0309(z^2 + 2z + 1)}{z^2 - 1.444z + 0.5682}$$

$$\omega = f = 1/\pi \text{ Hz} \quad \omega = 5 \text{ rad/s} \\ f = 5/\pi \text{ Hz}$$

**Example**

$$x = 1 + \cos(t) + \cos(5t)$$

Remove  $\cos(5t)$  using 2-pole Butterworth



Choose  $\omega_c = 2 \text{ rad/s}$

$$f_{\max} = 5/\pi \text{ Hz}$$

$$f_s = 2f_{\max} = 5/\pi \approx 1.59 \text{ Hz}$$

$$f_s = 6 \text{ Hz}, T = 1/f_s = 0.2$$

In MATLAB; Filter  
butter

#### 5.4 Fault Detection in Rolling Element Bearing

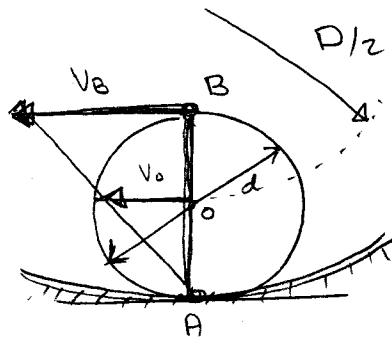
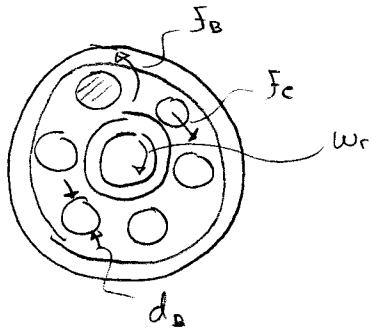
Bearings  $\rightarrow$  main cause of defects in rotating machinery  
Small / medium size machines (75%)

Types of defects:

distributed defects (wear, ...)

localized

bearing materials are subjected to dynamic loading



$$\rightarrow V_B = \omega_r \left( \frac{D}{2} - \frac{d}{2} \right)$$

$$V_o = \frac{V_B}{2} = \frac{\omega_r}{2} \left( \frac{D}{2} - \frac{d}{2} \right)$$

$$\text{Cage Frequency} = \frac{V_o}{\frac{D}{2}} = \frac{\omega_r}{D} \left( \frac{D}{d} - \frac{d}{2} \right)$$

Cage Freq.

$$F_c = \frac{f_r}{D} \left( \frac{D}{2} - \frac{d}{2} \right) = \frac{f_r}{D} \cdot \frac{D}{2} \left( 1 - \frac{d}{D} \right)$$

Ball rotating freq.

$$\omega_B = \frac{V_B}{d} = \frac{\omega_r}{d} \left( \frac{D}{2} - \frac{d}{2} \right)$$

$$f_b = \frac{f_r}{2d} \left( \frac{D}{2} - \frac{d}{2} \right)$$

$$\text{Cage } f_c = \frac{f_r}{2} \left( 1 - \frac{d}{D} \cos \alpha \right)$$

$$\text{Ball (rotating)} \quad f_b = \frac{f_r D}{2d} \left( 1 - \frac{d^2}{D^2} \cos^2 \alpha \right)$$

$$\text{Outer race: } f_{od} = \frac{2f_r D}{2d} \left( 1 - \frac{d}{D} \cos \alpha \right)$$

$$\text{Inner race: } f_{id} = \frac{2f_r}{2} \left( 1 + \frac{d}{D} \cos \alpha \right)$$

Inner race defect :

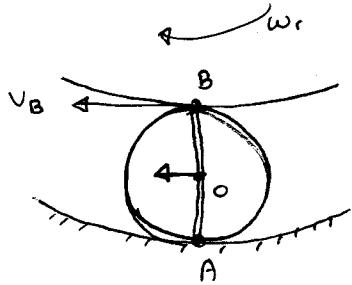
$$W_{id} = 2(\omega_r - \omega_c)$$

$$f_{id} = 2(f_r - f_c)$$

Rolling element damage

$$W_{ed} = 2\omega_B$$

$$f_{ed} = 2f_b = \frac{f_r D}{d} \left( 1 - \frac{d^2}{D^2} \cos^2 \alpha \right)$$



$$V_B = w_r \left( \frac{D}{2} - \frac{d}{2} \right)$$

$$V_o = \frac{V_B}{2} = \frac{w_r}{2} \left( \frac{D}{d} - \frac{d}{2} \right)$$

$$w_c = \frac{V_o}{D/2} = \frac{w_r}{2} \left( 1 - \frac{d}{D} \right)$$

Cage:  $f_c = \frac{f_r}{2} \left( 1 - \frac{d}{D} \cos \alpha \right)$

Rolling Element:  $f_o = \frac{D f_r}{2d} \left( 1 - \frac{d^2}{D^2} \cos^2 \alpha \right)$

Outer race:  $w_{od} = Z w_c$

$$f_{od} = \frac{Z f_r}{2} \left( 1 - \frac{d}{D} \cos \alpha \right)$$

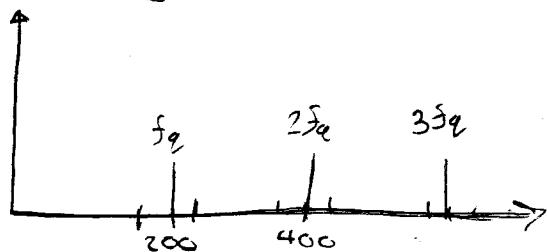
Inner race defect:  $w_{id} = Z (w_r - w_c)$   
 $= Z \left[ w_r - \frac{w_r}{2} \left( 1 - \frac{d}{D} \cos \alpha \right) \right]$   
 $= \frac{Z w_r}{2} \left[ 2 - 1 + \frac{d}{D} \cos \alpha \right]$

$$f_{id} = \frac{Z f_r}{2} \left( 1 + \frac{d}{D} \cos \alpha \right)$$

Rolling element  $w_{od} = 2 w_b$   
 $f_{od} = 2 f_b = \frac{D f_r}{d} \left( 1 - \frac{d^2}{D^2} \cos^2 \alpha \right)$

Healthy Bearing:  $f_r$

$|H(f)|$



$$f_{od} = 30 \text{ Hz}$$

### 5.3 Gear System Monitoring

1) Damage :



dynamic loading : fatigue

contact force : pitting

tensile : breakage

dynamics , stiffness



Gear signal is periodic

2) Time synchronous filtering

